

SOUTH TEXAS COLLEGE  
 Summary of Debt Obligation  
 As of August 31, 2018

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$196,725,002
Total principal of all outstanding debt obligations:	\$143,065,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$304,159,366

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$193,740,002
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$142,685,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$300,142,066