

SOUTH TEXAS COLLEGE
Individual Debt Obligation
As of August 31, 2018

Outstanding debt obligation	If debt is conduit or component debt, enter related entity name:	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full	Final maturity date (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?	Total proceeds received (from new issues)	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation as authorized	Is the debt obligation rated by any nationally recognized credit rating organization?	Moody's	S&P	Fitch	Kroll
Maintenance Tax Refunding Bonds, Series 2007	N/A	\$ 2,985,000	\$ 380,000	\$ 4,017,300	8/15/2019	No	\$ -	\$ -	\$ -	To advance refund a portion of the District's Bond Series 1999, issued March 24, 1999 and to pay for the cost of issuance of the bonds.	Yes	Aa2	AA	Not Rated	Not Rated
Limited Tax Refunding Bonds, Series 2007	N/A	\$ 23,589,991	\$ -	\$ 35,560,225	8/15/2018	Yes	\$ -	\$ -	\$ -	To advance refund a portion of the District's Bond Series 2002, issued May 21, 2002 and to pay for the cost of issuance of the bonds.	Yes	Aa2	AA	Not Rated	Not Rated
Limited Tax Refunding Bonds, Series 2010	N/A	\$ 19,550,011	\$ 370,000	\$ 23,371,018	8/15/2019	Yes	\$ -	\$ -	\$ -	To advance refund a portion of the District's Bond Series 2002 and Series 2003, issued May 21, 2002 and May 8, 2003 and to pay for the cost of issuance of the bonds.	Yes	Aa2	AA	Not Rated	Not Rated
Limited Tax Refunding Bonds, Series 2013	N/A	\$ 6,630,000	\$ -	\$ 7,128,470	8/15/2017	Yes	\$ -	\$ -	\$ -	To advance refund a portion of the District's Bond Series 2004, issued April 22, 2004 and to pay for the cost of issuance of the bonds.	Yes	Aa2	AA	Not Rated	Not Rated
Limited Tax Bonds, Series 2014	N/A	\$ 53,750,000	\$ 53,750,000	\$ 91,364,132	8/15/2034	Yes	\$ 60,000,000	\$ 60,000,000	\$ -	Construction and equipping of College buildings to accommodate increased student enrollment and to pay for the cost of issuance of the bonds. Issued February 26, 2014.	Yes	Aa2	AA	Not Rated	Not Rated
Limited Tax Bonds, Series 2015	N/A	\$ 90,220,000	\$ 88,565,000	\$ 142,718,221	8/15/2035	Yes	\$ 99,028,940	\$ 99,028,940	\$ -	Construction and equipping of College buildings to accommodate increased student enrollment and to pay for the cost of issuance of the bonds. Issued July 21, 2015.	Yes	Aa2	AA	Not Rated	Not Rated
Total		\$ 196,725,002	\$ 143,065,000	\$ 304,159,366			\$ 159,028,940	\$ 159,028,940	\$ -						